Exhibit B – Page 1 of 2	Quick Reference Guide
Code	Activity
3 – Educational & School-Related Activities	Regular assigned duties Prepare & provide classroom &/or individual instruction Social and educational service activities, carry out discipline Evaluate curriculum, policies or instruction Develop & monitor IEP goals
	Supervise students outside of the classroom Monitor immunization compliance
4 – Direct Medical Services Provide care, treatment & counseling services	Physical, mental health or developmental assessments & diagnostic testing Assisting with personal care or special procedures or performing clinical services Health/ mental health services identified in an IEP Speech, occupational &/or physical therapies Routine or mandated health screenings Administering first aid, prescribed injections, immunizations or medications
10 – System Support or Personal Time	Lunch, breaks, vacation, & sick leave
9A – Referrals for non-Medicaid services	Referrals to social, educational, vocational services & special education Internal referrals including referrals to other staff for injuries, suspected substance abuse, discipline, medical needs, scholastic concerns, assessment for 504 or Special Ed services Gathering info in advance of non-Medicaid related referrals Participating in a meeting/discussion to coordinate/review a student's need for non-Medicaid related services
9B – Referrals, coordination, and monitoring for Medicaid services (medical, dental, mental health, substance abuse & family planning)	Filters (Conditions) to be met for this activity:  Not direct medical care, Child Find or 504 meetings Not health screenings, immunizations or free care Referral is to current Medicaid provider (See MAM Coordinator for list) Refer student to verified Medicaid health care provider in the community Follow-up to ensure service was received Gathering info requested by a Medicaid provider Time spent coordinating health needs for a student by participating in meeting/discussion with other staff, health care professionals &/or parents to coordinate or review need for Medicaid services Providing parents with a list of Medicaid providers in order to make a specific appointment
1A – General health education, wellness & prevention programs & Child Find activities	Inform individuals about eligibility for non-Medicaid social, vocational & ed programs (including special ed) Inform about wellness programs, healthy life-styles & practices Identify children with special medical needs through Child Find activities Provide general health &/or prevention education (dental, tobacco, alcohol, drug & violence)
1B – Inform about Medicaid, services available & encourage access	Filters (conditions) to be met for this activity:  Medicaid related and directed toward school population (students & their parents/guardians)  Describe benefits & availability of Medicaid & Healthy Options managed care services  Contact pregnant teens about availability of Medicaid prenatal and well baby care programs and services  Distribute literature about the benefits, eligibility requirements, & availability of Medicaid, including preventative services under EPSDT. Use  MAA literature or obtain MAA approval before creating your own materials

Exhibit B Page 2 of 2	Quick Reference Guide
Code	Activity
2A – Facilitating application for non-Medicaid programs	Inform about programs such as Temporary Assistance for Needy Families (TANF):Food stamps: Women, Infants & Children (WIC), day care, legal aid, IDEA & other social or educational programs  Explain the eligibility application process for non-Medicaid programs  Assist with application & re-application process for continuing eligibility including providing application forms and assisting in gathering necessary documentation
2B – Facilitating Medicaid eligibility determination	Filters (conditions) to be met for this activity: Use of Medicaid application-related materials Explain the Medicaid eligibility rules, application process and/or provide the application form Assist in gathering necessary documentation for the Medicaid application Referral to local Assistance office to make application for Medicaid benefits
5A – Transportation for non-Medicaid services	Schedule or arrange transportation to social, vocational &/or educational programs & activities
5B – Schedule or arrange transportation to Medicaid covered services	Arrange for transportation through the Medicaid transportation brokerage system or assist families with using the brokerage system
7A – Program planning, policy development and interagency coordination for non-Medicaid needs & services	Perform collaborative activities associated with developing strategies to improve the coordination & delivery of non-medical services, such as social, educational & vocational  Analyzing non-Medicaid data related to a specific program, population or geographic area  Working with other agencies to improve the coordination and delivery of non-Medicaid services
7B – Program planning, policy development and interagency coordination for the delivery of Medicaid health services	Filters (conditions) to be met for this activity: Collaborate with other agencies & health care professionals Responsibility for program planning and interagency coordination in the job description Analyze Medicaid data &/or evaluate the need for medical/dental/mental health services Increase Medicaid provider participation and improve provider relations Working with Medicaid agencies to improve coordination and delivery of services and identifying gaps or duplication of health services
8A – Training for non-Medicaid related services	Training may include asthma monitoring & control, smoking cessation, conflict resolution, poverty, mental illness and treatment Curriculum improvement Professional development and training on instructional, emotional, social and behavioral needs of students Special education or 504 training
8B – Training for Medicaid related services	Filters (conditions) to be met for this activity: Related to Medicaid Training to learn what Medicaid services are available for children and how to apply for coverage Participating in or coordinating training that improves delivery of Medicaid related services, early identification and referral for special health services like EPSDT.